GET CONNECTED

Set Up MGIC in **Marksman** – for Administrators

1. Access Settings Users with administrator access can set up MGIC in MGIC | Settings | Send Feedback | Logout Marksman. From within Marksman, click Settings. 2. Access Customer Account Setup Under Administrative Settings, click Customer O MORTECH Account Setup. Products Reports Home Rates Prospects **My Account Settings** User Settings Setup this user account with basic set Download Manager Download current rates, current SRPs **Administrative Settings** Complete the initial setup for the entir Define MI settings for the customer ad **Customer Account Setup** Create and modify user accounts, as User Manager Investor & Product Manager Access investor information settings,

3. Select MGIC

To get live pricing for MGIC, next to **Available MI Companies**, select **MGIC (Live Pricing)** or **MGIC C.U. (Live Pricing)** for credit unions.



MGIC

4. Save Settings

Click **Save** on the bottom right-hand side of the screen.



5. Select MGIC

Under the **MI Setup** tab, click **MGIC (Live Pricing)** or **MGIC C.U. (Live Pricing)**.



6. Edit Settings

Click **Edit** in the middle of the page.



7. Enter MPN and Select Products



8. Choose Order of Products

Drag and drop the order in which the MI products should be displayed.

MI Product Order ?	BPMI Monthly (NR) (SR) Deferred
	BPMI Monthly (NR) (SR) Prepaid
	BPMI Monthly (NR) (DR) Deferred
\rightarrow	BPMI Monthly (NR) (DR) Prepaid
	BPMI Monthly (R) (SR) Prepaid
	BPMI Monthly (R) (DR) Deferred
	BPMI Monthly (R) (DR) Prepaid
	BPMI Single (NR)
	BPMI Single (R)
	BPMI Split (.75UF) (NR) (SR)
	BPMI Split (.75UF) (NR) (DR)
	BPMI Split (1.0UF) (NR) (SR)
	BPMI Split (1.0UF) (NR) (DR)
	BPMI Split (1.25UF) (NR) (SR)
	BPMI Split (1.25UF) (NR) (DR)
	BPMI Annual (R) (DR)
	BPMI Annual (R) (SR)

9. Create Rules

Create rules that define which investors are eligible for certain selected MGIC products. Click **Save**.



10. Access User Settings

To set MGIC as the default MI provider when pricing loan scenarios, click **Settings** and **User Settings.**



11. Select MGIC

Select **MGIC** as the **Default MI Company**.

Account Default Settings	
Default Product ?	Conf 30 Yr Fixed 🗸
Default Loan Amount ?	180000
Default State ?	Wisconsin V
Default County ?	Milwaukee 🗸
Default Lock-In Days ?	30 days 🗸
Default Target Price ?	PAR 🗸
Default Min/Max Rate ?	2.000% 🗸 / 12.000% 🗸
Default View ?	Single Best Investor V
Default Results Type ?	Show All Results
Default DTI ?	0
Default Results Display ?	Product View 🗸
Override Company FICO Score ?	700
Default Prospect Pipeline Status ?	New Prospect V
Default Prospect Pipeline Limit ?	25 🗸
Default Prospect Search Date Type ?	Date Added 🗸 🗸
Default Prospect Search Date Range ?	7
Default Quick Search Type ?	Tracking ID 🗸
Base 100 Pricing ?	
Round Pricing ?	
Default MI Company ?	MGIC
Default Loan Amount to Max Base ?	
Default Expiration ?	1 day after delivery 🗸

12. Save Settings

Click **Save** on the bottom right-hand side of the screen.



Contacts:

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