

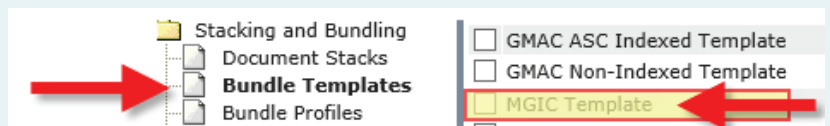
Send Documents to MGIC through **Blueprint** – Admin Guide

(for Mortgage Builder users)

This guide shows Blueprint Administrators how to create a bundle profile to send loan packages directly to MGIC.

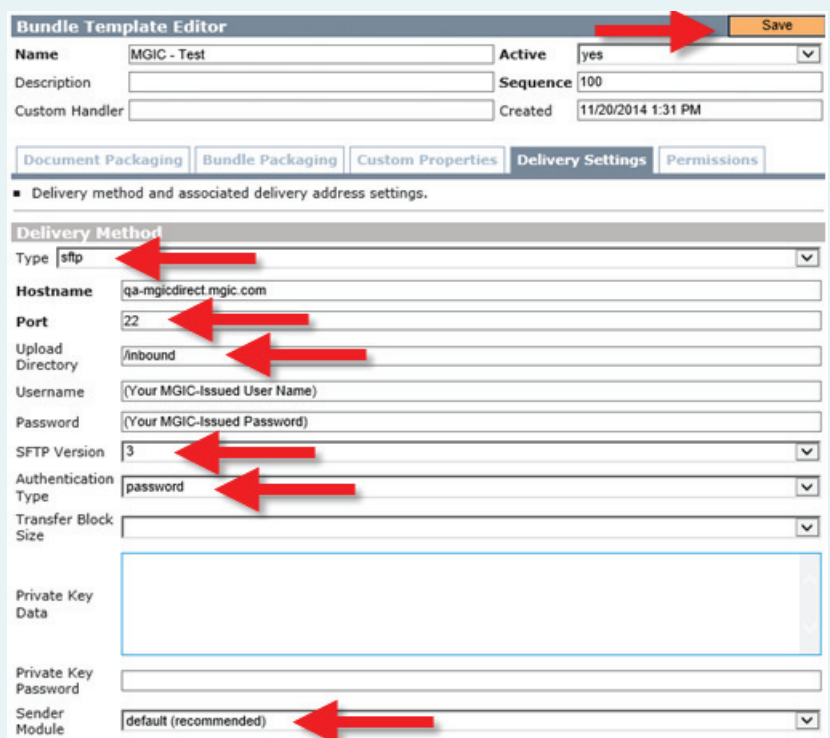
1. Install MGIC Bundle Template

The MGIC Bundle Template is available as a database script to run against the Blueprint database. Contact Mortgage Builder support for details. Once your database administrator runs the script against the Blueprint database, the MGIC Bundle Template appears in the list of bundle templates.



2. Configure Delivery Settings

Under the **Delivery Settings** tab, open the bundle template. Configure the settings as shown. Contact MGIC's Integration Services* for the production URL (and for your Username and Password if needed). Click **Save**.



3. Configure Custom Properties

The **Custom Properties** tab has various custom fields that must be configured at the time of delivery. Assign default values to the first few fields, as they're unlikely to change from loan to loan. Click **Save**.

Bundle Template Editor

Name: MGIC - Test Active: yes Save

Description: Sequence: 100

Custom Handler: Created: 11/20/2014 1:31 PM

Document Packaging | Bundle Packaging | **Custom Properties** | Delivery Settings | Permissions

Definition of custom properties that are captured during the creation of a bundle profile.

Custom Properties - specific to this template add property

Property Section Label

	Schema ID	Name	Required	Override	Data Type	Validation	Default Value
<input type="checkbox"/>	masterPolicyNbr	Master Policy Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string		531651
<input type="checkbox"/>	lenderName	Lender Name	<input checked="" type="checkbox"/>	<input type="checkbox"/>	string		ABC Company
<input type="checkbox"/>	branchCityandState	Branch City and State	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string		San Diego CA
<input type="checkbox"/>	contactEmail	Contact Email	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string		testuser@testcompany
<input type="checkbox"/>	contactPhone	Contact Phone	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string		1-858-555-1212
<input type="checkbox"/>	contactFullName	Contact Full Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string		Test User
<input type="checkbox"/>	contactFax	Contact fax	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string		1-858-555-1213
<input type="checkbox"/>	requestType	Request Type	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string	MGIC_RequestTyp	MI Order
<input type="checkbox"/>	returnDocsVia	Return Docs Via	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string	MGIC_ReturnDoc	
<input type="checkbox"/>	miCertificateId	MI Certificate Id (if known)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	string		
<input type="checkbox"/>	coveragePercent	Coverage Percent	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string		
<input type="checkbox"/>	premiumPlan	Premium Plan	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string	MGIC_PremiumPl	
<input type="checkbox"/>	premiumPaidBy	Premium Paid By	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string	MGIC_PremiumPa	
<input type="checkbox"/>	renewalType	Renewal Type	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string	MGIC_RenewalTy	
<input type="checkbox"/>	refundOption	Refund Option	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	string	MGIC_RefundOpt	
<input type="checkbox"/>	financedAmtOfMI	Financed Amt. of MI (if applicable)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	string		
<input type="checkbox"/>	employeeRelocationLoan	Employee Relocation Loan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	string	MGIC_EmployeeR	
<input type="checkbox"/>	fileHandlingNotes	File Handling Notes (see help)	<input type="checkbox"/>	<input type="checkbox"/>	string		

4. Create Document Stack

Create a **Document Stack** to deliver to MGIC. The screenshot is an example. Then, click **Save**.

Document Stack Editor

Name: MGIC Active: yes Save

Code: MGIC Sequence: 0

Description: Sort Rule: Stack Item Sequence

Use In: Bundle Naming | Bundle Documents | Export | Printing | Profiles | Viewer

Document Stacking Order

Document Schemas

- 1004
- 99999
- Asset Documentation
- Borrowers Authorization
- Broadview Request for Information
- Builders Certification
- CCHO Counseling Notice
- Consent To Telephone Contact
- Cover Page
- Credit Score Disclosure

Category: [Dropdown]

Required:

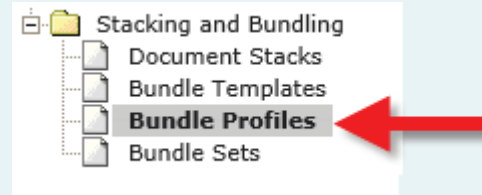
Add To End of List

Add Before Checked

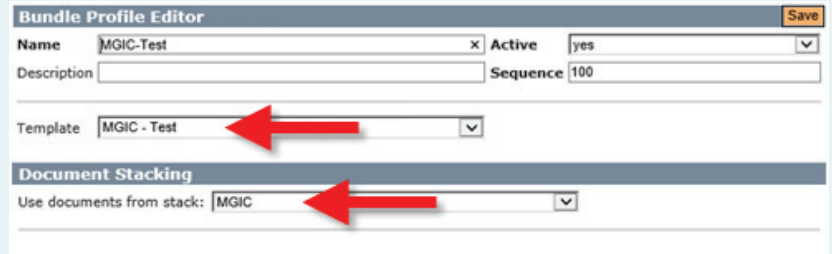
	Document Schema	Name	Code	Ref Value	Required	Category
<input type="checkbox"/>	1003 (Loan Application)				<input type="checkbox"/>	0
<input type="checkbox"/>	1000 (Transmittal Summary)				<input type="checkbox"/>	1
<input type="checkbox"/>	Credit Report				<input type="checkbox"/>	2
<input type="checkbox"/>	1099 Tax Form				<input type="checkbox"/>	3
<input type="checkbox"/>	4506				<input type="checkbox"/>	4
<input type="checkbox"/>	Appraisal				<input type="checkbox"/>	5
<input type="checkbox"/>	Bank Statement				<input type="checkbox"/>	6
<input type="checkbox"/>	Flood Certification				<input type="checkbox"/>	7

5. Create Bundle Profile

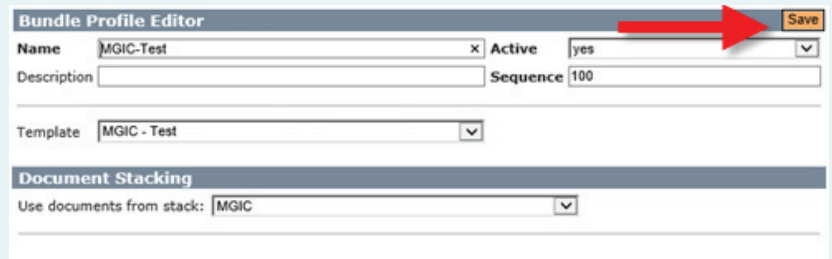
a. In the Blueprint Admin system, go to the **Bundle Profiles** section and click **Create**.



b. Under **Bundle Profile Editor**, choose the **MGIC Bundle Template** and the **MGIC Document Stack**.

A screenshot of the "Bundle Profile Editor" form. The "Name" field contains "MGIC-Test" and the "Active" dropdown is set to "yes". The "Description" field is empty and the "Sequence" is "100". The "Template" dropdown is set to "MGIC - Test" with a red arrow pointing to it. Below this is a "Document Stacking" section with a dropdown set to "MGIC" and a red arrow pointing to it. A "Save" button is visible in the top right corner.

c. Click **Save**.

A screenshot of the "Bundle Profile Editor" form, identical to the previous one, but with a red arrow pointing to the "Save" button in the top right corner.

Contacts:

MGIC

*Integration Services

integration_services@mgic.com

1-888-644-2334

Your MGIC Account Manager

www.mgic.com/directory