Set Up MGIC in **EPIC**® − for Administrators

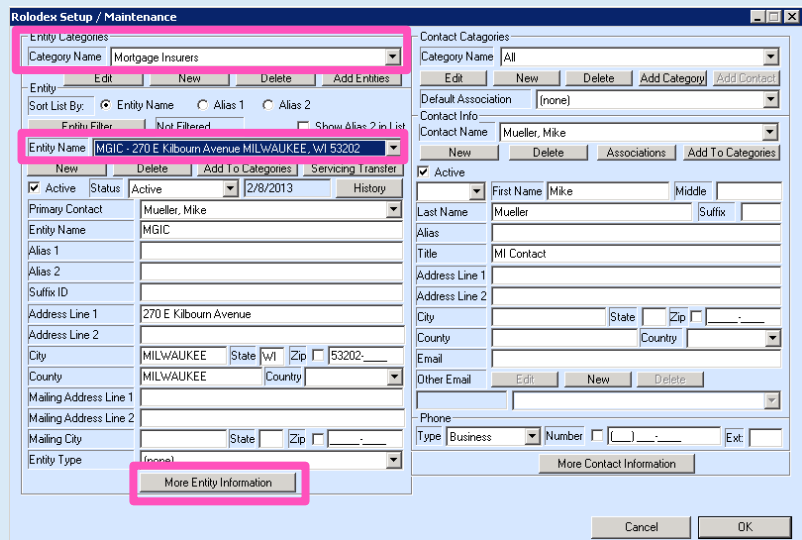Last Revised Date: 03/31/2023

1. Set Up MGIC	
To set up MGIC, go to **Options** > **Rolodex** > **Maintenance**. **Note** – Contact MGIC Integration Services to obtain your login information prior to setting up MGIC.	
On the **Rolodex Setup / Maintenance** screen, select **Mortgage Insurers** as the **Category Name**. Enter **Mortgage Guaranty Insurance Corporation (MGIC)** as the **Entity Name**. Click **More Entity Information** to open the **Rolodex Additional Info** screen.	
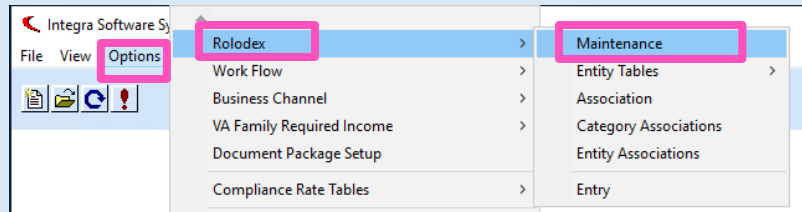
On the **Additional Info** tab, select **Mortgage Guaranty Insurance Corporation (MGIC)**.

2. Credentials

Note – Credentials can be entered at the company level or the individual user level.

Lender Credentials

To order MI at the company level, select the **Originating Lender** in the **Rolodex Entity Categories**. Click the **Third Party Info** tab. Enter the following information in the **Mortgage Insurance Information** section:

- **Mortgage Insurance Information**: Mortgage Guaranty Insurance Corporation (MGIC)
- **URL Address**:
  QA URL: https://qa.b2b.mgic.com/mi
  Address: 209.196.252.5
  PROD URL: https://b2b.mgic.com/mi
  Address: 199.244.166.5
- **Account Identifier**:
  This is your account number provided to you by MGIC
- **User Name**:
  This is assigned to you by MGIC
- **Password**:
  This is assigned to you by MGIC

User Credentials

To order MI at the user level, go to **Options** > **Rolodex** > **Maintenance**. Select **Originating Lenders** from the **Category Name** drop-down list.

Select the appropriate entity from the **Entity Name** list, then select the user that needs to have credentials entered from the **Contact Name** list on the right side of the screen.

Click the **More Contact Information** button.

Enter the following information in the **Mortgage Insurance Information** section:

- **Mortgage Insurance Information**: Mortgage Guaranty Insurance Corporation (MGIC)
- **URL Address**:
  QA URL: https://qa.b2b.mgic.com/mi
  Address: 209.196.252.5
  PROD URL: https://b2b.mgic.com/mi
  Address: 199.244.166.5
- **Account Identifier**:
  This is your account number provided to you by MGIC
- **User Name**:
  This is assigned to you by MGIC
- **Password**:
  This is assigned to you by MGIC
- Select the **Rate Quote** or **Order MI Request** checkbox as appropriate for the user

3. Set Up Mortgage Insurance Product Info

Go to Product Setup: **Options > Products > Mortgage Insurance.**
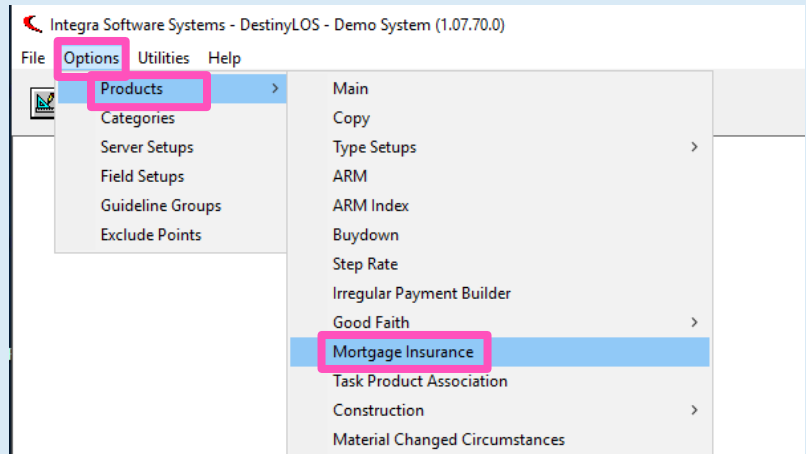
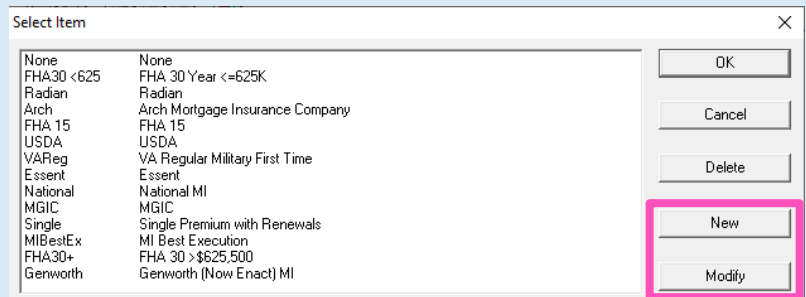Click **New** to create a new MI table or highlight an existing table and click **Modify** to open it.

Complete or edit the information on the screen as appropriate.
a. **Payment Option:**
    Monthly, Single, or Annual Premium
b. **PostPay/Deferred:**
    This applies only to Monthly Premium
c. **MI Application Type:**
    Delegated or **Non-Delegated**
d. Add a minimum of one entry in the **Rate Table** for coverage amounts
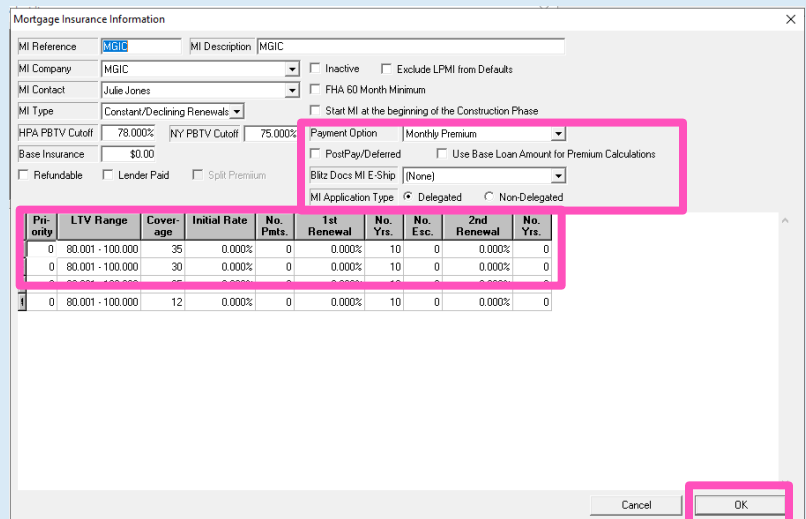
Click **OK** to save.

Note – These entries will default values in the corresponding EPIC fields when MGIC is the selected MI provider.

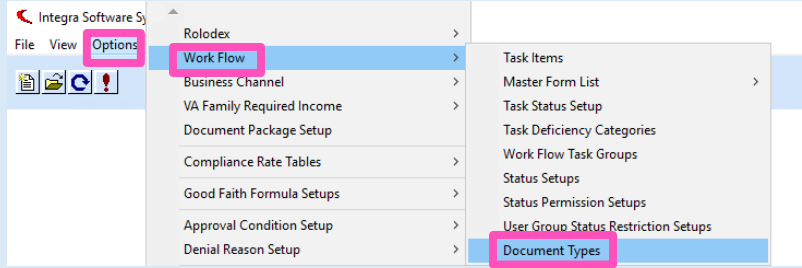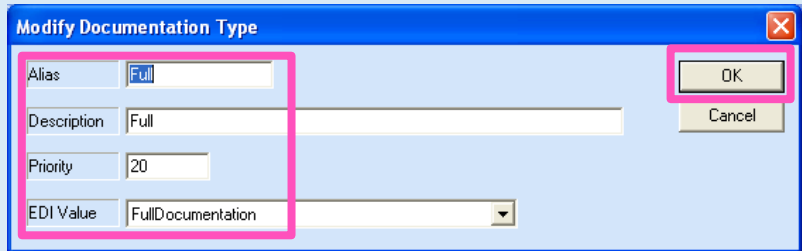|	
4. Map Document Types	
Go to **Options > Work Flow > Document Types.**	
Complete the **Alias**, **Description**, and **Priority** fields and select the appropriate **EDI Value** for each document to map your existing document types to the equivalent MGIC document types. Click **OK** to save.	

Prerequisite: You must have a connection string setup. Here is the example of a working one.

> <ENTRY NAME='TransformConnectionString' VALUE='Provider=SQLOLEDB.1;Integrated Security=SSPI;Persist Security Info=False;Initial Catalog=SQLEQALOS;Data Source=ISSSQL2008' ACTIVE='TRUE'>   </ENTRY>

Environment Variable to add path (replace highlight with path):

> <ENTRY NAME='UGFilePath' ACTIVE='TRUE' VALUE='\\(*Database_Name*)\temp\mi'>
> </ENTRY>

Please contact your Integra IT resource for any additional assistance.

Contacts: MGIC Integration Services   Your MGIC Representative
Integration_services@mgic.com 1-888-644-2334   mgic.com/contact