



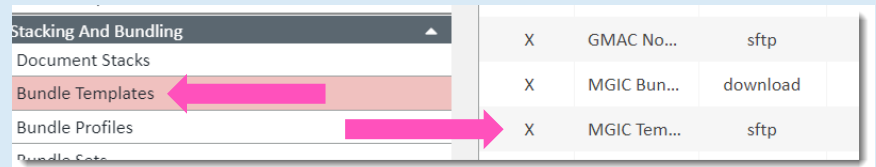
Send Documents to MGIC through Finastra Fusion MortgagebotLOS™ ImageFlow – for Administrators

This guide shows Finastra Fusion MortgagebotLOS ImageFlow Administrators how to create a bundle profile to send loan packages directly to MGIC.

Last Revised Date: 01/26/2023

1. Access MGIC Bundle Template

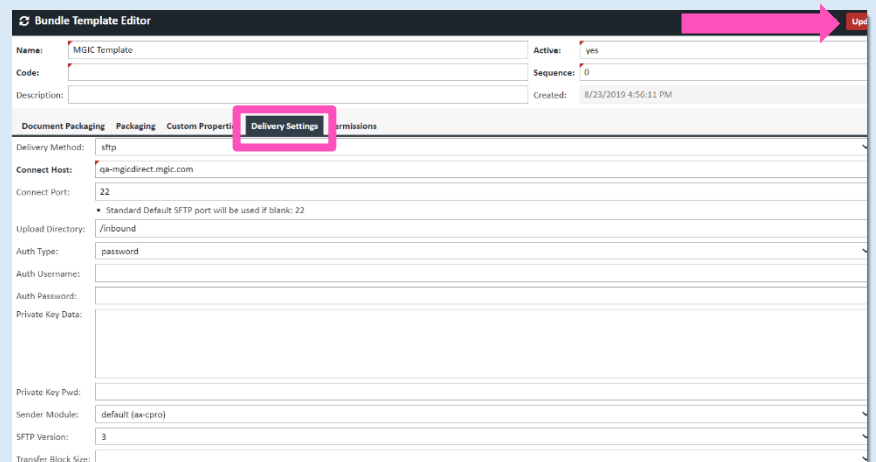
The MGIC Bundle Template appears in your list of pre-installed bundle templates.



2. Configure Delivery Settings

In the **Bundle Template Editor** section, under the **Delivery Settings** tab, open the bundle template. Configure the settings as shown. Contact MGIC Integration Services for the production **Connect Host, Auth Username and Auth Password** if needed.

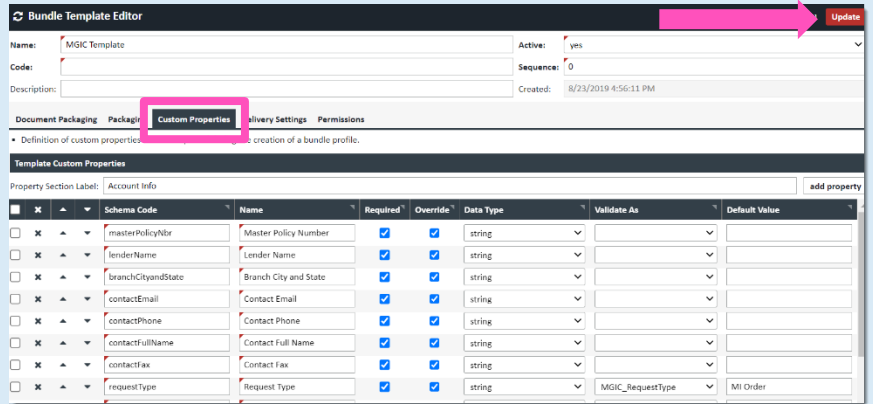
Click **Update**.



3. Configure Custom Properties

The **Custom Properties** tab has various custom fields you'll need to configure. Assign default values to the fields that remain the same from loan to loan.

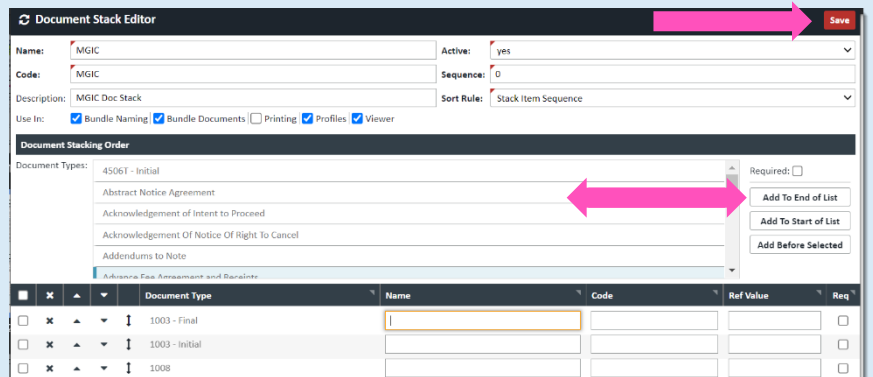
Click **Update**.



4. Create Document Stack

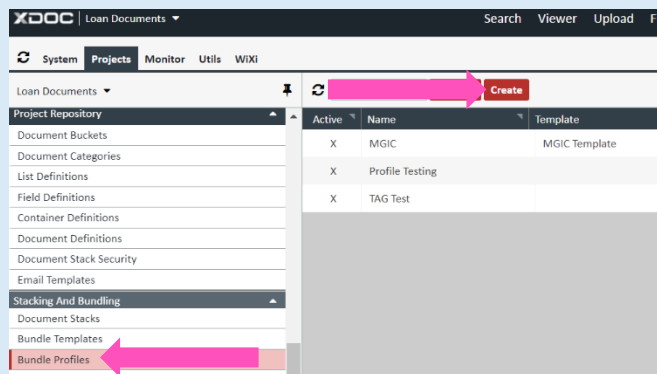
In the **Document Stack Editor** section, select the documents to add to the list and indicate the category and whether it's required or not.

Click **Save**.



5. Create Bundle Profile

Under **Stacking and Bundling**, go to the **Bundle Profiles** section and click **Create**.



Under the **Bundle Profile Editor**, choose the **MGIC Bundle Template** and the **MGIC Document Stack**.

The screenshot shows the 'Bundle Profile Editor' interface. The 'Name' field is set to 'MGIC'. The 'Code' field is set to 'MGIC'. The 'Description' field is empty. The 'Template' dropdown menu is set to 'Test Bundle Template'. The 'Use documents from stack' dropdown menu is set to 'MGIC'. The 'Active' checkbox is checked. The 'Sequence' is set to 100. The 'Created' date is 12/11/2019 8:41:29 PM. There are two pink arrows: one pointing to the 'Template' dropdown and another pointing to the 'Use documents from stack' dropdown.

Click **Update**.

The screenshot shows the 'Bundle Profile Editor' interface. The 'Name' field is set to 'MGIC'. The 'Code' field is set to 'MGIC'. The 'Description' field is empty. The 'Template' dropdown menu is set to 'Test Bundle Template'. The 'Use documents from stack' dropdown menu is set to 'MGIC'. The 'Active' checkbox is checked. The 'Sequence' is set to 100. The 'Created' date is 12/11/2019 8:41:29 PM. A pink arrow points to the 'Update' button in the top right corner.

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